

REF:NS:SEC:

24th February, 2016

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 - Presentation made to the Analyst/Institutional Investor

This is further to our letter bearing REF:NS:SEC dated 18th February, 2016 wherein we had given you advance intimation of upcoming Analyst or Institutional Investor Interactions on 18-02-2016 in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today conducted a one-on-one interaction with Jet Age Securities in Mumbai and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 12th February, 2016 and uploaded on the Company's website with the link: <http://www.mahindra.com/resources/investor-reports/Latest%20Reports%20and%20Announcements/Q3%20F2016%20Investor%20Presentation%20Handout.pdf> was made to them.

Further, one-on-one interaction with Way2Wealth Institutional Equity scheduled to be held on today i.e. 24-02-2016 has been cancelled due to some change in the itinerary of the Investor.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY

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